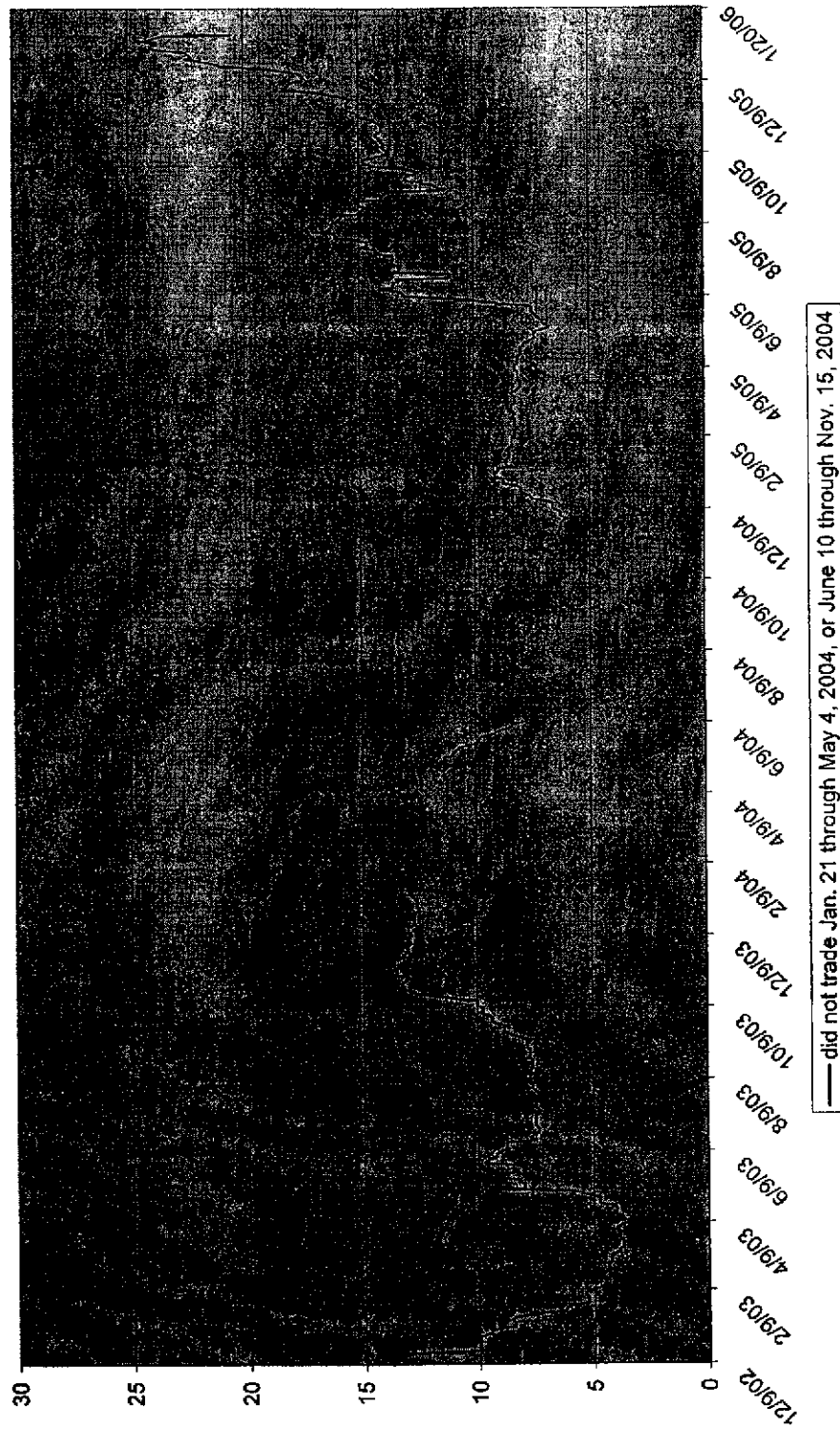
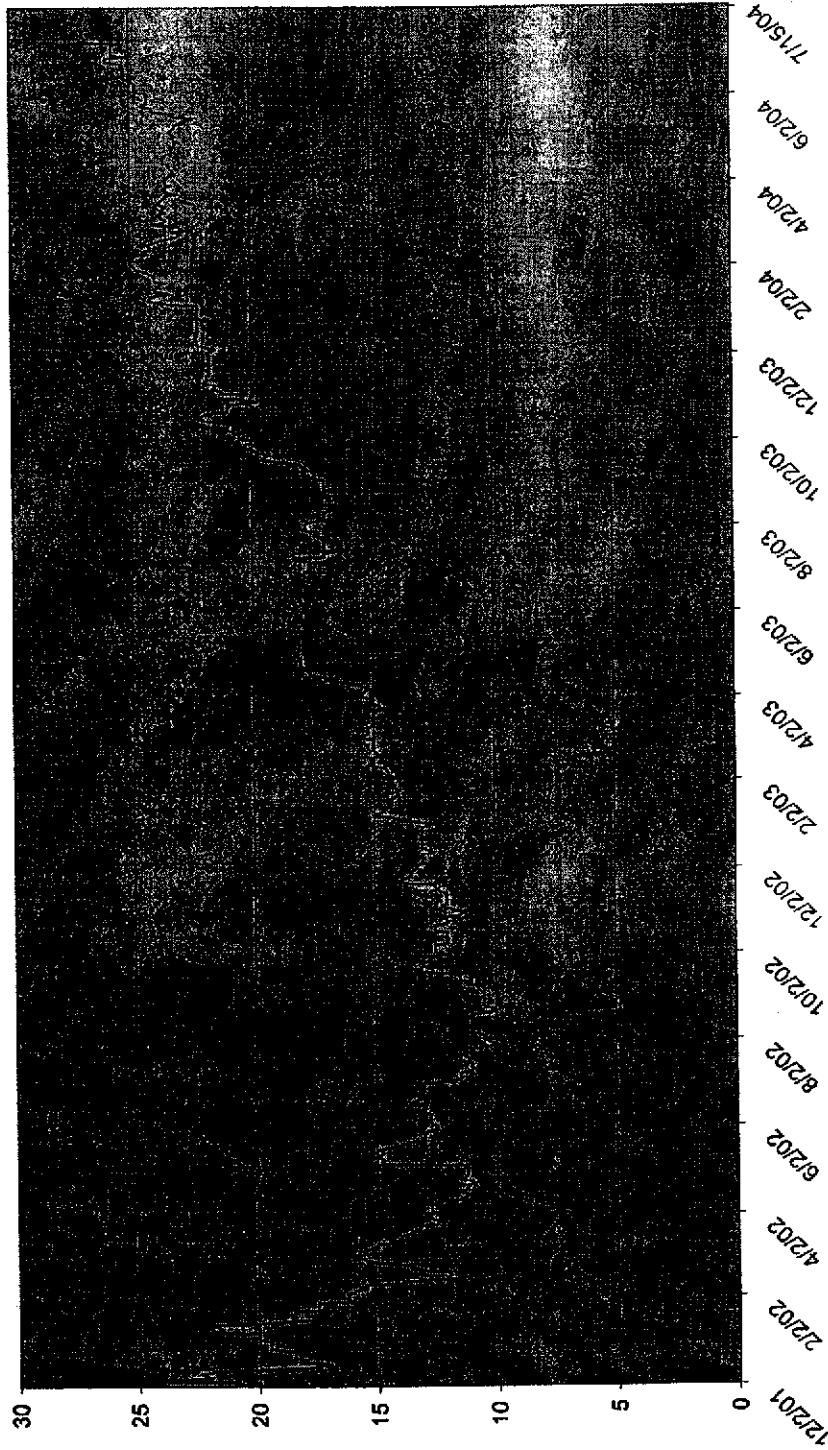


**EXHIBIT "HH"**

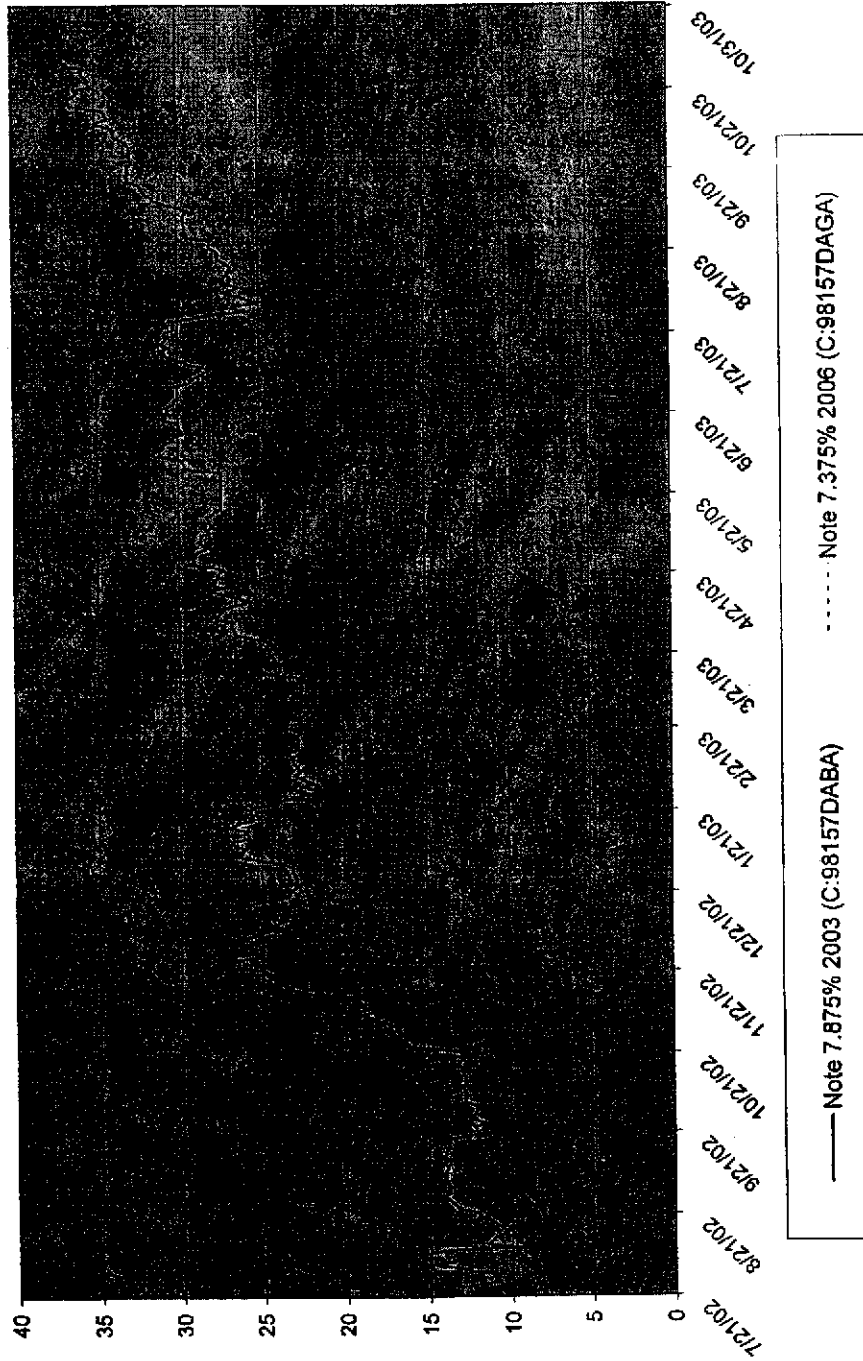
**UAL Corp.**  
**02-48191 (N.D. Ill.)**  
**Petition Date 12/9/02; Confirmation Date 1/20/06**  
**Note 9.0% 2003 (C:909279ASA)**



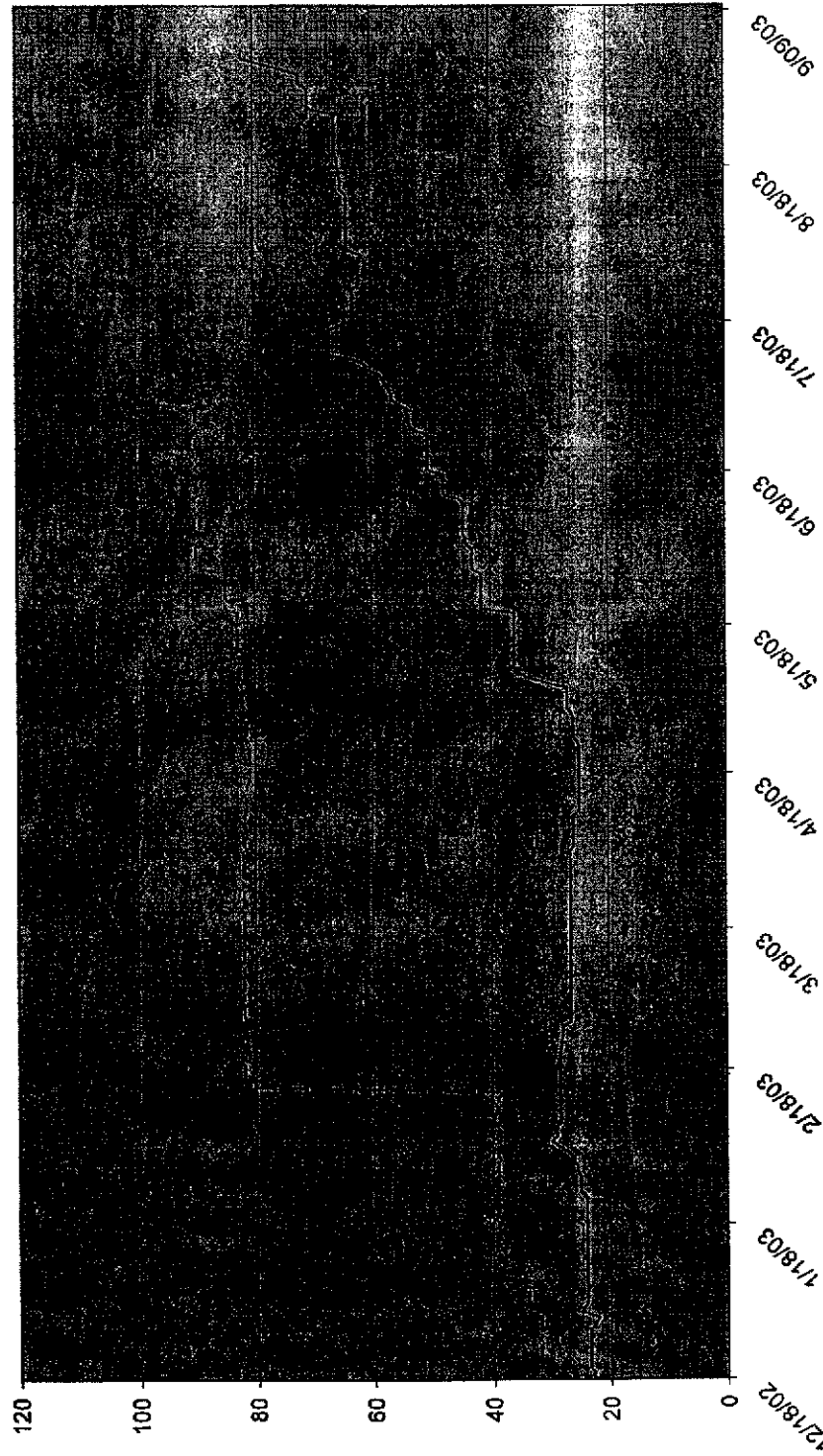
Enron Corp.  
01-16034 (S.D.N.Y.)  
Petition Date 12/2/01; Confirmation Date 7/15/04  
Note 6.625% 2005 (C:293561BSA)



WorldCom, Inc.  
02-13533 (S.D.N.Y.)  
Petition Date 7/21/02; Confirmation Date 10/31/03



**Conseco, Inc.**  
**02-49672 (N.D. Ill.)**  
**Petition Date 12/18/02; Confirmation Date 9/9/03**

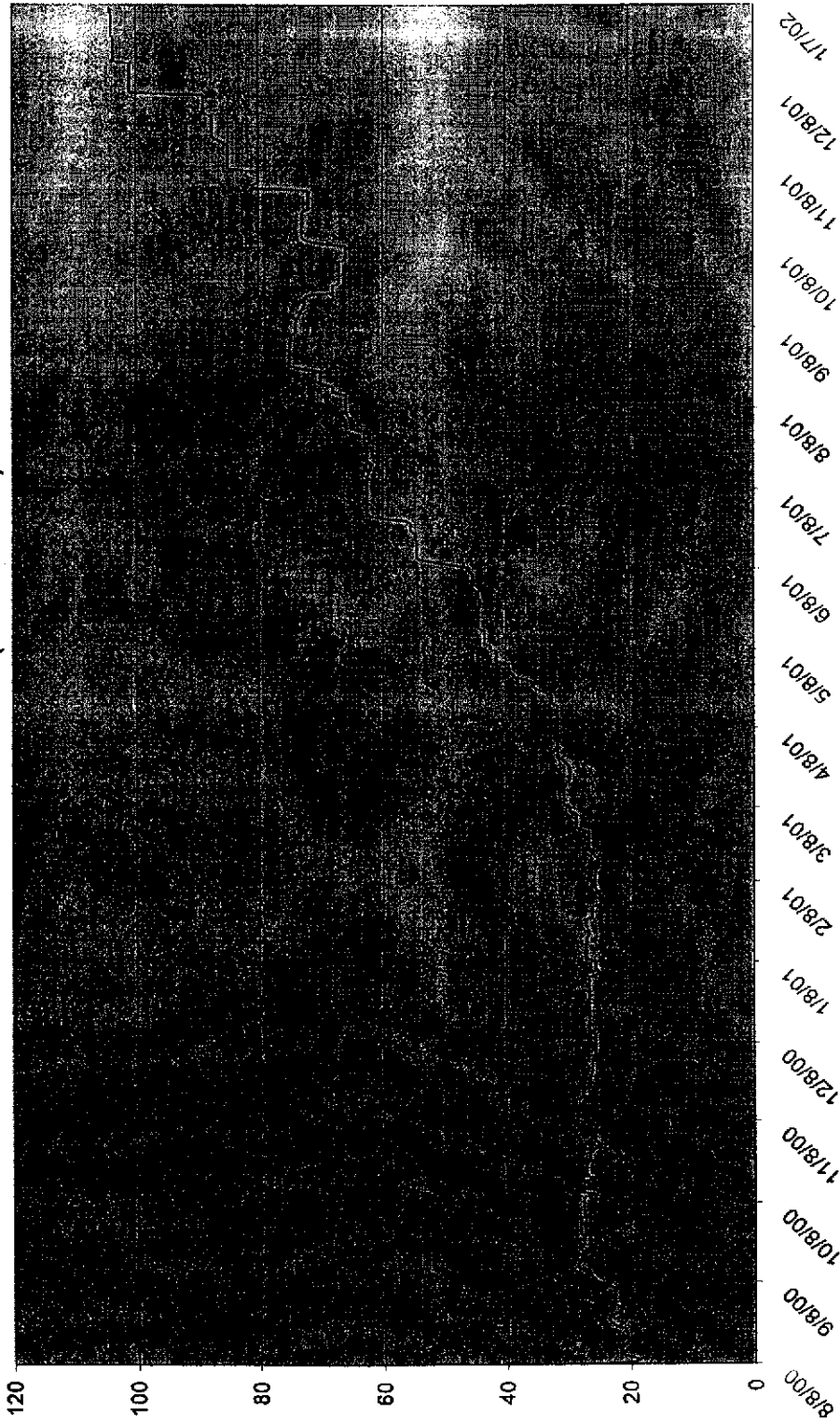


Carmike Cinemas, Inc.

00-03302 (D. Del.)

Petition Date 8/8/00; Confirmation Date: 1/7/02

Sr. Sec. Note 9.375% 2009 (C:143436ADA)



**KCS Energy, Inc.**  
**00-00028 (D. Del.)**  
**Petition Date 1/18/00; Confirmation Date 2/10/01**

